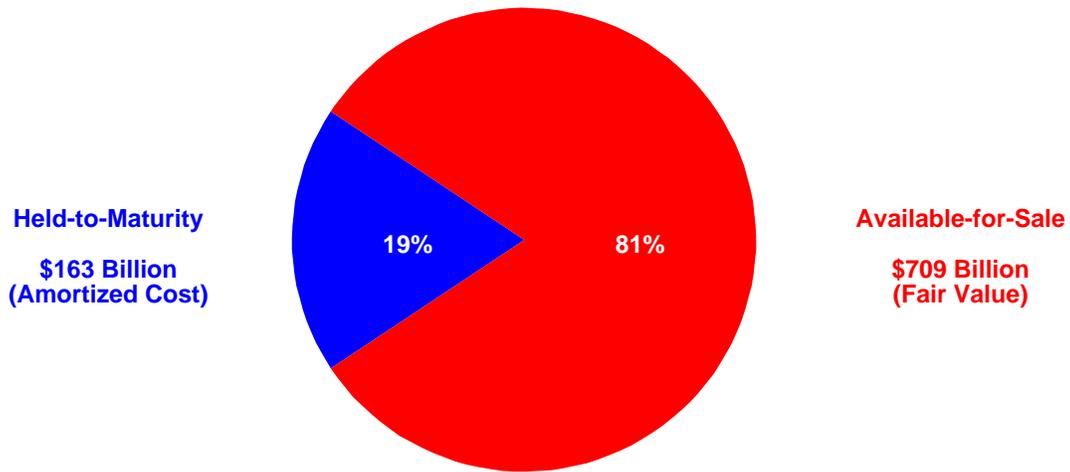


Total Securities*
December 31, 1997



Total Securities*
December 31, 1997
(\$ Millions)

	Held-to-Maturity		Available-for-Sale		Total Securities	Fair Value to Amortized Cost (%)
	Amortized Cost	Fair Value to Amortized Cost (%)	Fair Value	Fair Value to Amortized Cost (%)		
U.S. Government Obligations						
U.S. Treasury	\$22,650	100.6	\$131,968	100.8	\$154,618	100.8
U.S. Agencies	41,176	100.1	106,789	100.4	147,965	100.3
Mortgage Pass-through Securities	36,854	101.2	219,628	101.0	256,482	101.1
Collateralized Mortgage Obligations	21,677	100.2	105,988	100.2	127,665	100.2
State, County, Municipal Obligations	34,198	103.1	42,692	103.3	76,891	103.2
Other Debt Securities	6,330	100.3	76,237	100.4	82,567	100.4
Equity Securities	**	**	25,681	109.2	25,681	109.2
Total Securities	\$162,885	101.1	\$708,985	101.1	\$871,870	101.1
Memoranda***						
High-risk Mortgage Securities	2,840		2,851			100.4
Structured Notes	9,123		9,079			99.5

* Excludes trading account assets.

** Equity Securities are classified as 'Available-for-Sale'.

*** High risk securities and structured notes are included in the 'Held-to-Maturity' or 'Available-for-Sale' accounts.