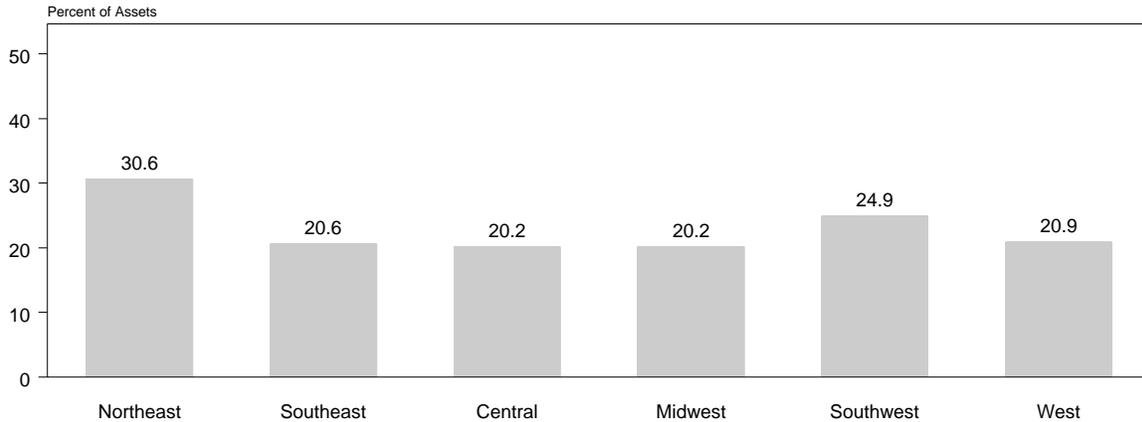


## Total Securities\* as a Percent of Assets

### December 31, 1997



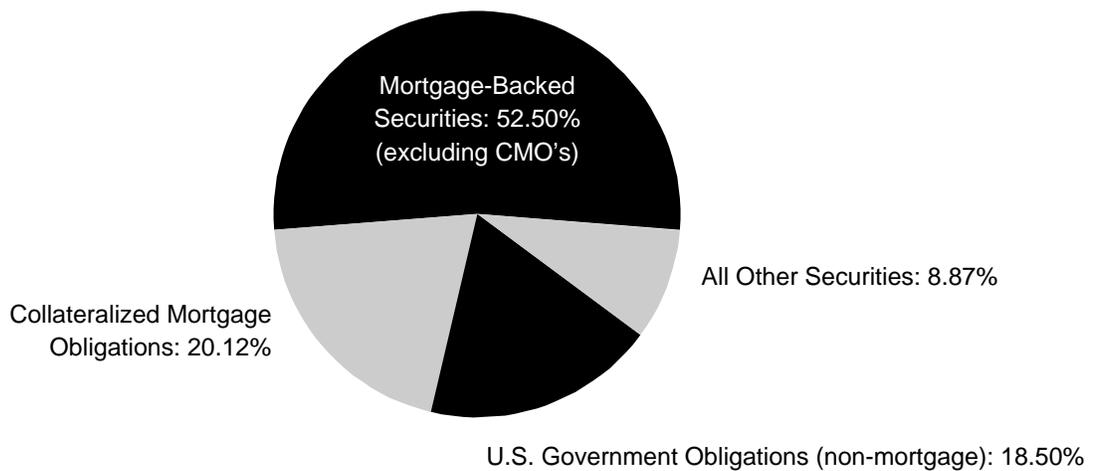
## Total Securities\*

### (\$ Billions)

	12/95	3/96	6/96	9/96	12/96	3/97	6/97	9/97	12/97
U.S. Government Obligations (non-mortgage)	\$48	\$47	\$49	\$48	\$46	\$46	\$47	\$46	\$46
Mortgage-Backed Securities (excluding CMO's)	157	150	150	146	140	138	137	132	131
Collateralized Mortgage Obligations	59	58	57	56	54	54	53	51	50
All Other Securities	<u>24</u>	<u>24</u>	<u>24</u>	<u>23</u>	<u>23</u>	<u>20</u>	<u>20</u>	<u>19</u>	<u>22</u>
<b>Total Securities</b>	<b>289</b>	<b>279</b>	<b>280</b>	<b>272</b>	<b>262</b>	<b>258</b>	<b>258</b>	<b>247</b>	<b>249</b>
Securities as a Percent of Assets	28.13%	27.47%	27.34%	26.30%	25.51%	25.25%	25.09%	24.21%	24.23%
<b>Memoranda:</b>									
Amortized Cost of Total Held-to-Maturity Sec.	132	129	133	131	124	117	114	113	103
Fair Value of Total Available-for-Sale Sec.	157	150	146	141	138	141	144	134	145

## Total Securities\*

### December 31, 1997



\*Excludes trading account assets for savings institutions filing a Call Report. Trading account assets for savings institutions filing a TFR are netted out of "All Other Securities".